## Shyam Century Ferrous Limited

Regd. Office. : Vill. : Lumshnong, PO: Khaliehriat, Dist. East Jaintia Hills, Meghalaya-793 210, Phone No. - 03655-278215/16/18 Fax : 03655-278217, E-mail : investors@shyamcenturyferrous.com, Website - www.shyamcenturyferrous.com CIN-L27310ML2011PLC008578

Date: 21st October, 2022
The Listing Department
National Stock Exchange of India Limited
"Exchange Plaza"
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051
Scrip Code: SHYAMCENT (NSE)
The Listing Department
The BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400001
Scrip Code: 539252 (BSE)
Dear Sir(s),
Subject: Buy-Back upto $1,00,00,000$ fully paid-up Equity Shares of Re. 1/- each of the Company through the "Tender Offer" route using the Stock Exchange Mechanism at a price of Rs. 28/- per share.

With reference to the captioned subject we are pleased to inform you that Shyam Century Ferrous Limited has published the offer opening advertisement relating to the buyback of equity shares of the Company on $21^{\text {st }}$ October, 2022 in the following newspapers-:

- Financial Express (English) (All India Editions)
- Jansatta (Hindi) (All India Editions)
- Meghalaya Times (English) (Shillong edition)
- U Nongsain Hima (Khasi) (Shillong edition)

In this regard, enclosed please find a copy of the advertisement which has been published in the aforesaid newspapers.

This is for your information and records.
Thanking you,
For Shyam Century Ferrous Limited

21-10-2022
$\frac{\text { R Ritur Ageura }}{\text { Ritu Agarwal }} \begin{aligned} & \text { Company Secretary }\end{aligned}$
Signed by: rituagarwal
Ritu Agarwal


Company Secretary
Encl. As stated


The Indian Express.
For the Indian Intellig
\$The Indian EXPRESS

 SHYAM CENTURY FERROUS LIMITED


## BID / ISSUE OPENED ON ${ }^{(1)}$ : MONDAY, OGTOBER 31, 2022 PROGRAM CLOSED ON: THURSDAY, NOVEMBER 03, 2022




 Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Biidders/Applicants as available on the records of the



Labbiliy of Members ot the Company. LImited by shares.



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| BOOK RUNNING LEAD MANAGER TO THE ISSUE |  | REGISTRAR TO THE ISSUE |  | COMPANY SECRETARY AND COMPLIANCE OFFICER |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INMO00012917 <br> Address: 807, Phoenix, Opp. Girish Cold Drinks, Near Vijay Cross Roads, Navrangpura, Ahmedabad -380009, Gujarat. Telephone Number: 07948405357 Email ld: mb@beelinemb.com Investors Grievance Id: ig@beeinemb.com Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322 |  |  | SKYLINE FINANCIAL SERVICES PRIVATE LIMITED <br> SEBI Registration Number: INRO00003241 <br> Address: D-153A, 1st Floor, Okhla Industrial Area Phase-I, <br> New Delhi - 110020, India. <br> Tel. Number: 011-40450193-197 <br> Fax- 011-26812683 | $\underbrace{\infty} \text { vicoul }$ | Vital Chemtech Limited CS Puja Paras Mehta B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad -380015, Gujarat. Tel No: 079 - 46005840; Email: info@vitalgroup.co.in Website: www.vitalgroup.co.in |
|  |  |  | Email Id: compliences@skylinerta.com <br> Investors Grievance Id: grievances@skylinerta.com <br> Website: www.skylinerta.com <br> Contact Person: Mr. Alok Gautam <br> CIN: U74899DL1995PTC071324 |  | Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-issue or postissue related problems, such as non-receipt of letters of Allotment, noncredit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. |

[^0] ESCROW COLLECTION BANK REFUND BANK/PUBLC ISSUE ACCOUNT BANK/ SPONSOR BANK: AXis Bank Limited. UP: Retail Individual Bidders can also Bid through UPIMechanism
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मुरादनगर थाना क्षेत्र में ट्रैक्टर-ट्राली शराब में रसायन मिला कर पोने से की टक्कर से बच्चे की मौत मोदीनगर, 20 अवतुवर ( जनसता)।

|  |
| :---: |

एक की मौत, दो की हालत गंभीर

 मिलकर शराब पी थी। शराब में मिलाने के लिए ठंडा
पानी धमेंद्र की डेयरी के फ्रिज से मेंगया था। फ्रिज में
 इसेमाल किया जाने वाला एक एसायन भी रखा हुँुआ
था पानी के धाखे में रुायन की बीतल पास पहुंच गई थी जिसे उन लोगों ने शराब में मिलाकर
 इलाज के लिए साममदायिक स्वाश्थ्य केंद्र पहुंचाया जहां इलांक को लाए सममपदीयिक स्वास्थ्य केद्र पहुचाया जहां अन्य साथी भूप किशोर और वेत्र प्रकाश की हालत गंभीर होने के कारण उन्हें इलाज के लिए जिला अस्पताल भेजा गया है जहां उनकी हालत चिंताजनक
बनी हुई है। थाना मीरगंज की पालिसने धमेंद्र को

शाहजहांपुर में दो घरों में अवैध पटाखा बनाने वाली फैक्टरी पकड़ी





## BID / ISSUE OPENED ON ${ }^{(1)}$ : MONDAY, OGTOBER 31, 2022 PROGRAM <br> CLOSED ON: THURSDAY, NOVEMBER 03, 2022

## Orationscape Mentally un-

 stable man kills brother with axe KaushambhiPradesh),
Oct Pradesh), Oct
(IANS): A mentally man
killed his elder brother killed his elder brother. Amir attacked his elder brother Faiyaz on the head The injured was taken to hospital, but was pro-
nounced dead by doctors Amir fled from the spot As per the investigation,
the accused was mentally unstable. The body has and teams have been set Mumbai realtor jumps from 23rd floor flat dies (IANS): jumped from 23rd floo in south Mumbai. Realty circles claimed that he
was reportedly undergoing certain financial prob prompted him to take the ahead of Diwali, in which ences a boom. The polic

## 2 held for traf

 ficking women Panaji, Oct 20 (IANS)Two persons were arrested on Thursday for al-
legedly trafficking women fence under sections 370 $370(3) \mathrm{R} / \mathrm{W} 34 \mathrm{IPC}$ and sec
tions $4 \& 5$ of Immoral Traf ficking Act has been reg
istered. Police are further investigating the case.
Police seize 455 kg firecrackers New Delhi, Oct 20
(IANS): The Police have seized 455 kg of banned fire persons. Amit told the police that he had bought fire Parkersea. Acting on the in formation, a police team was apprehended. Confirming the arrests, DCP Sharma added t that a case
has been registered at the has been registered at the
Nihal Vihar police station. Ward boy held, doctor booked for gang-rape Lucknow, oct ${ }^{20}$ booked and a ward boy arpital in Mahanagar for gangrape.TheDCP said, An dian Penal Code (IPC) sec priate charges has been re istered against the doctor
and the ward boy A 16 -yearand the ward boy. A 16-year raped by two persons, indriver, behind the EkanaIn ternational Stadium. On was allegedly raped by her online friend, at the Lo
Park in GomtiNagar.

Man kills wife in fit of rage, buries body in backyard Bhubaneswar, Oct 20 Mishra killed his wife in a fit of rage after a spat over a domestic matter, and buried her body in the
backyard ofhishouse. The incident came to limelight when police interrogated the husband on the miss villagers informed the lodged a police complaint killed Savitri and buried her in his backyard. The in-presence of executive magistrate and scientific team, adding further due in this case.

## Cong rigged its prez polls to make Kharge win, alleges BJP

 that manoeuvre too were out, Congress leader

App fraud: Rs 1.6 cr cash, bitcoins worth Rs 7 cr recovered


Investigation in the mat ter started on September 10
when the ED sleuths recovwhen the 17.32 core from the red Rs 17.32 core from the
cused Amir Khan's father Nasr Khan at Shahi Astabal
Lane in Garden Reach area
f south Kolata. Amir Khan was absconding then. Later, the cops of Kolkata Police arrested Amir Khan from Ghaziabad in Uttar Pradesh. The city police also
arrested five of his close asarrested
$\qquad$ Khan, Subhojeet Srimani is Khan, Subhojeet Srimani is lice have issued a look out notice against him. Srimani is believed to have taken shelter in Dubairecently Amir Khanhadlaunched a mobile gaming application namedE-Nuggets, which was designed for the purpo
defrauding the public.

Police arrest 3 Railway staffers Bengaluru, Oct 20 three Railway staffers of charges of druy pedding,
Karnatas Palie eding KarnatakaPolice claimed to ganja worth Rs 80 lakh in Bengaluru on Thursday According to police, the ac East Frontier Railway Agartala Coaching depot. They workedas ACattendan d bedroll staff.
hasish oil and smuggled Assam to Bengaluruthroug trains. The Bengaluru City CentralCrimeBranch (CCB) sleuths got inputs regarding the drug peddling networ and planned for raids. Th operation was carried out in he limits of Byappanahalli way station premises. All the threeaccused were arreste and 1.10 kilograms of hasish oil and 6 kilograms of ganja were seizedfrom them

BJP-BSP in tussle for Muslim votes in UP


Lucknow, Oct 20 his own credibility
(IANS): The BJP and the (IANS): The BJP and the Bahujan Samaj Party (BSP)
in Uttar Pradesh are now locked in a tussle for the Muslim votes, ahead of the Lok S
2024.
In an unprecedented
move, BSP president former MLA Imran Masood as party's coordinator for of his quitting the Samajwadi Party (SP) to join the BSP on Wednesday not have any Muslim leader worth his name left in the party, is now banking solely on Imran Masood to woo Muslims in western
UP.

Masood, who belongs to an influential Muslim family in Saharanpur, has hopped from the Congress
to SP and now BSP within

## his own credibility. Mayawati said, "Masood and others joining

 "Masood and others joiningthe BSP after the Azamgarh parliamentary by poll and parfiamentary by poll and polls, is a positive sign for the politics of UP as it shows that the Muslim commu nity believes that it was no the SP but the BSP that was needed to get rid of the ma Mayawati's declare dependence on Imra dependence on Imran upcoming municipal polls, shows the BSP's despera tion to win back Muslims and regain its relevance i UP politics before the gen eral elections.
The BJP,
The BJP, on the other hand, is going full throttle to win over the Pasmand lims, which reportedly ac lims, which reportedly ac count of the Muslim popula

## conomically backward.

 Prime Minister parendra leaders to reach out$\qquad$ evating their social status arioumplementation of schemes.
The week, earlier this
week, held a Pasmanda Sammelan in Lucknow
where its leaders im where its leaders im nity that while ther par nity that while other par
ties merely used them as vote bank, the BJP was genuinely concerned
out their welfare
The party is preparing to give a substantial number of tickets to Pasmanda Muslims in the upcoming municipal polls. The mood in the BJP is party won the bypolls in party won the bypolls in oth dominated by Mus

Mamata calls Sourav Ganguly victim of political vendetta Kolkata, Oct 20 (IANS):
Miffed over the Board of
Control for Cricket in
India's (BCCI) decision to
not endorse the name of its
immediate past president
Sourav Ganguly for the
chairmanship of Interna-
tional Cricket Council
(ICC), West Bengal Chief
Minister Mamata Banerjee
on Thursday launched a
scathing attack against the Over 28 tonnes of fake cumin seized in Delhi New Delhi, Oct 20
(IANS): The Crime Branch
Suresh Gupta, is the owner
of the illegal factory located
of stone powder weighing 50 kg
each were recovered," said of Delhi Police on Thursday seized more than 28 tonnes of fake cumin in an illega capital in the nationa capital's Rohini area and ar tion. According to the police fake cumin is made usin wild grass, jaggery vinegar and stone powder.
 bly hard towards regaining

Waseem Raeen, said that tion that a clear indica longer averse to the BJP. He said that the All In-
dia Pasmanda Muslim dia Pasmanda Muslim Mahaz has got a boost af-
ter PM Narendra Modi emphasized on reaching Pasmanda Muslims. The group is now fo-
cussed on projecting "the right picture" to the
marginalised sections of Muslims.
"In UP, we are already trying to reach out to the community and tell tion has been done against them in providing benefits of PM Awas Yojana or free distribution
As per the All India Pasmanda Muslim Mahaz, lation in the Muslim population in the country is of
PasmandaMuslimsorOBC MasmandaMuslims or OBC Muslims (like Ansari,
Raeen and others) while the remaining 15 per cent is of "Muslim-Brahmins", like Pathan who constitute the upper layer of the popula-
If the BJP succeeds in wooingPasmandaMuslims, there would be no stopping the party from returning to maker in 2024 --a act the BSP work is bly hard towards regaining
UP chief of All India


Plie paidbah u Myntri Rangbah ïa ka ïing trei kam jong ka tnat PHE, Tura Division



jong ka PHE la sdang ban pyntreikam h
gkat ka jingbei pisa kaba T.1.57 klur. ka liang u Myntri Rangbah jong ka jylla u
la pynpaw ia ka jingsngewkmen kaba khraw ba la lah ban plie paidbah ia katei ka iing trei kam ha ka por kaba biang bad ka ïng trei kam kan lah shuh shuh ban jong ka tnat PHE.
U Myntri Rangbah u la äathuh ba ha jong ka jinglah ka sorkar ban shim ïa ki sienjam kiba kyrpang, ka tnat PHE ka la
ioh mad ia ki jingkylla bad jingpynbha ha ki lad trei kam ba bun jait bad mynta ka a kylla long kawei na ki tnat sorkar kaba ka jylla ka la ioh jingithuh bad ioh ruh ia ka khusnam na ka Sorkar Pdeng na ka jinglah
U la äathuh ba ha ki saw snem shiteng kiba la leit noh, ki la don haduh 2.5 lak tyli ki tnum ïng ha ki thaiñ nongkynbiang ia ka sorkar ka la lah ban pyn iing. U la ïathuh ba ka tnat PHE ka la pyndep ïa ka kam kaba radbah ban pyntrei janai ïa katei ka skhim.
Ha ka jingai jingkren jong u Myntri
saw snem shiteng pyntrei kam ia ki skhim sam bad pynbiang um bapher bapher kiba la wanrah da ka Sorkar Pdeng. U la iathuh ruh ba ka liang ka sorkar ka la lah ban pyntrei ïa ka Williamnagar water supply scheme
bad hapoh ka prokram NESIDS jong ka bad hapoh ka prokram NESIDS jong ka
DoNER, ka sorkar ka la lah ruh ban pynDoNER, ka sorkar ka la lah ruh ban pyn-
trei ïa ki skhim sam bad pynbiang um ha
$Y_{n}$ thaw ka NSCN-IM bad NNPG da ka Council of 'Naga Relationships and Cooperation'




Phi lah ban thied ia ka ksiar ha ka dor kaba duna na ka 'Dhanteras Store'
Shiliong Riew

 lah ban jied ba la pynwandur bha kaba sdang naduh ki pisa ksiar bad pisa rupa, ki jingdeng kiba itynnad, ki tiar ban pyn-
donkam ha ka lehniam puja, ka ksiar digital bad lah ban thied shibun ki pisa ksiar pisa rupa, ki jingdeng kiba kynsai bad
kiwei kiwei
ki jingthied ha Ka 'Dhanteras Store' ka wanrah ka jingtyrwa kaba naduh ar haduh arphew thied ia ki pisa ksiar ha ka 'city industria plant 24 k ' kaba 2 gram ka ksiar biskit ba stem - ìa kaba la tip kum ka 'Yellow Gold
Bar' - ia kaba la leh khnang kym shi bynta ban rakhe ia ka sngi ba kyrpang
khnang ban pynlong ia ki nongthied bat kin thied ia ki ksiar bad ki jingdeng. Ha
ka pisa ksiar ba la tip kum ki city industrial plant 24 K Gold coin ïa kaba la tyrwa
na ka bynta ka authority eleven, 314 ha Amazon.in. city industrial plant 999 Purity Silver Bar ba 250 Gram. Ia kane
ka mar la shna na ka rupa nylla kaba ver, kaba biang bha na ka bynta ban ai sngewbha bad kaba iahap bha bad kano mar na ka bynta ban pynkha ïa ka pisa, ia kaba la tyrwa na ka authourity sixteen,
547 ha ka Amazon.in. Ki jingdeng ne kynjri ryndang jong ka GIVA 925 ba la tip kum ki Anushka Sharma Falling con-
densation ba don bad ki synduk ban thep densation ba don bad ki synduk ban thep
ia kine ki kynjri - Giva: kiba ïahap ban deng na ka bynta kino kino ki jingrakhe. Kine ki kynjri ki long kiba la shna pyn-
wandur kat kum ka style ba mynta bad ki don ka jingkhleh ia ka rose gold ha ka bynta ba napoh, kaba la ai na ka bynta ki bor pyniiaid ba nyngkong, 439 ha ka Amazon.in. kyntiew ia ka jingdon jingem
jong phi ha ka liang ki jingdeng jingkup

La pyllait ban sam paidhahh ïa u khaw NFSA had Non-NFSA ha EKH
$\frac{\text { Shillong, Risaw: }}{\text { UDeputy Commissioner (Suply) East Khasi Hills }}$ ula pyntip paidbah ba ia u khaw NFSA bad Nondukan sam mar reshon (Fair Price Shopss). Ta u khaw yn sam mar 35 kilo kawei ka kard hak ka dor T.3 shi kilo na ka bynta kin nongion myntoi AAY; 5
kilo shi khlieh ha ka dor T.3 shi kilo na ka bynta ki nongioh myntoi PHH bad mar 7.215 kilo shi ing haka
 La bthah ia baroh ki dukan sam reshon baki kei ban
sam ia utei u khaw ynda 1 a pynpoi hak ki dukan jong ki bad kumjuh ruh ba kin wah ia ki kyteng jong ki
nongioh mynto bad kumjuh ruh ia kia kynta tri kam jong ki dukan. Na ka liang u Deputy Commissioner
(Supply) u la kyrpad ruh ia ki nongioh myntoi NFSA ba kin leit ban pynbiang ne ai ïa ki Aadhaar sha ki trai dukan sam reshon khnang ba yn lah ban pyntrei kam janai ia ki kor e-POS. Ki paidbah lada ki shem ba ki trai sam da ki mar kiba la sniew kin lah ban leit ujor sha ka shlem trei kam jong u Deputy Commissioner (Supply),
East Khasi Hills District, Shillong.
Ha ka 25 tarik yn pynlong jingïalang ka Seng Samla Kur Kharmawphlang
Khangur Kharmavphlang ka pyntip ba ia ka jingialang jong ka Seng Samla Kur Kharmawphlang
kan long ha ka 24 tarik u Risaw, 2022 ha ka Cummunity Hall Kynjat Football (Lumparing). Katei ka jingialang kan dei tang ïa ki kur kiba shong ba sah ha Laban, Riat Laban, Lumparing Pyllun, Lumshat sngi, Laban, Riat Laban, Lumparing Pyllun, Lumshat sngi,
Kench's Trace, Oxford Hills bad Lawsohtun. Kharmawphlang Seng Kmie, u kyrpad ia baroh ki samla kur ba kin ïa pyllait por khnang-khnang kumjuh ruh ïa ki 'riew rangbah, ki longkmie, ki longkpa ban ia don
ryngkat lang ha katei ka sngi na ka bynta ban ïa mir jingmut ha kiba iadei bad ki kam ki jam jong ka kur. Ha katei ka sngi yn don ruh ki nongkitkam jong ka Seng
Kur Seng Kmie bad ki mat (agenda) kin long kumba la pyllait ha ki kyrwoh. Katei ka long kat kum ka kyrwoh
ba la phah da u General Secretary ka Seng Samla Kur
Kharmawphang - Bahs S. Kharmawphang.
Îoh kurup droks la shongdor $\mathbf{T} \mathbf{3 0 . 8 4}$ klur ki shipai Assam Riifles na Aizawl


Guwahati, Risaw:
Ki bor pulit ka Bhangaghar police station, Guwahati, Assam ha ka 19 tarik mynta u bnai ki la pynha ki kam ban leh thok ïa ki card ATM. Kitei lai ngut ki runar kiba la shah kem ha katei ka sngi ki kynthup ìa u Saijuddin Asmod, u Rahmat Ali bad u Moon Ali. Kat
kum ka jingiathuh jong ki bor pulit, ki la pyntip ba kitei kum ka jingiathuh jong ki bor pulit, ki la pyntip ba kitei
ki runar ki la shah kem ha ka miet jong ka Sngi Ba-ar mynta ka taiew.
Ki bor pulit ka nongbah ki la pyntip ruh ba dei
OG EGPD ha ryngkat ka kynhun pulit n
Bhangagarh PS kiba la ioh ban kem ïa kitei ki runar kiba
ju donkti ban leh thok ia ki card ATM - ban sei tuh ïa
ji pisa jong ki ' 'riew paidbah. Ki bor pulit ki la la pyntip uh ba kitei ki 3 ngut ki la donkti ruh ha ka kam ban lute kaba pyndih da ka jingdih pyniohthiah.
i la ioh ban lute Maharashtra, kite ki 3 ngut ki runar kiwei kiwei ki jingdon jingem jong utei u rangbah. Ki bor pulit ki la pyntip ruh ba na ki ATM Card jong utei u rangbah kitei ki runar ki la ioh ruh ban sei tuh ia bun
bah ka pisa. Halor katei ka jingjia, na ka liang ki bor bah ka pisa. Halor katei ka jingjia, na ka liang ki bor

Ha ka 27 bad 28 tarik yn leit jngoh u Myntri Rangbahduh ïa ka jylla Tripura bad Arunachal $\frac{\text { Delhi, Risaw: }}{\text { Ki nongialam ba halor jong ka Sorkar Pdeng ha ka } 18 \text { tarik mynta u bnai ki la pyn }}$ tip ba u Myntri Rangbahduh jong ka ri India, u Narendra Modi un sa leit ban jngoh ia ka jylla Tripura bad ia ka jylla Arunachal Pradesh ha ka 27 bad 28 tarik mynta u bnai. Hynrei la ïathuh pat ba ïa ki prokram kiba u Myntri Rangbaduh
Kat kum ka jingiathuh ka jong u Myntri Rangbah jong ka jylla Tripura - D Manik Saha u la pyntip ba lada u Myntri Rangbahduh un leit ban jngoh ia ka jylla Arunchal Pradesh ha ka 27 tarik u Risaw, un wan ban jngoh ruh ïa ka jylla Tripura ha ka 28 tarik u
Risaw, 2022.
U Myntri Rangbha u la äathuh ruh ba ha ka jingwan jngoh ka jong u Myntri Rangbahduh ïa ka jylla Tripura, un sa leit ban ïashim bynta ruh ha ka jingialang paid ki projek ba yn sa pyntrei ha Tripura. Kat kum ki jingioh lum jingtip la iathuh ba na
ka liang u Myntri Rangbahduh ha ka jingleit ingoh jong u ïa ka jylla Arunachal

Ba slem pynlong ïa ka ilekshon VL, pynlong jingïakhih ka TIPRA Motha

Halor katei ka jingpynslem ban pynong ìa ka ilekshon, na ka liang ka State Election Commission ka la pyntip bad a daw da ki mat kiba iadei bad ka jingkyn vote' da kaba pyntip ruh ba ki 21,703 gut ki nongthep 'vote' ba thymmai kiba dei na ka jaitbynriew Bru/Reang kiba n
$\qquad$
$\qquad$ Na ka liang ki nongialam jong ka TIPRA Motha ki la kynnoh ruh ba ka pynjlan shuh shuh ïa ki tarik na ka bynt ban pynlong ia katei ka ilekshon watla na aa liang u Chief Electoral Officer jong ka Tripura u la shim ìa ki sienjam kiba donkam khnang ba yn lah ban pynlong Ki la iathuh ba tad haduh ka 15 tarik mynta u bnai, napdeng ki 21,703 ngut ki
$\qquad$ pynrung kyrteng thymmai ha ka thu kyrteng nongthep 'vote' jong ka jylla



[^0]:    AVALLABLITY OF RED HERRING PROSPECTUS: IVvestors are advised to refer to the

